**TERRA ENERGY CORPORATION**

**Overview**

Terra Energy Corporation is a development-stage company that was incorporated on May 1, 2009. The Corporation and its subsidiary (collectively referred to as the “Company”) designs, develops, configures, and offers for sale power systems that provide highly reliable, high-quality, environmentally friendly power. The Company has segmented the potential markets for its products into three broad categories: high-energy, high-power uninterruptible power system (UPS), and high-power distributed generation and utility power grid energy storage system. We have available for sale several high-energy products that deliver a low level of power over a long period of time (typically measured in hours). These products are tailored to the telecommunications, cable systems, computer networks, and Internet markets.

**Executive Team**

**Name Title Location**

Nathan Greeley President Headquarters

Dawn Kendall Vice President Headquarters

Adrian Rodriquez Vice President Melrose Branch

Jada Strasberg Vice President Jackson Branch

**Research and Development**

We believe that our research and development efforts are essential to our ability to successfully design and deliver our products to our targeted customers, as well as to modify and improve them to reflect the evolution of markets and customer needs. We are developing a new product, and the development is divided into four phases that will occur over a one-year period.

**Phase Start Finish**

Phase 1 06/01/2012 09/30/2012

Phase 2 10/01/2012 01/31/2013

Phase 3 02/01/2013 03/31/2013

Phase 4 04/01/2013 05/31/2013

The development team members include the following:

Alex Diaz, Leader

Shawn Earl

Assistant

Syon Kim Nick Mazza

Research Manager Development Manager

Marlo Quesada Janet Norris

Research Assistant Development Assistant

**Revenues**

Revenues by market for 2012 include:

**Market Percentage**

United States 45%

Asia 27%

Canada 14%

Mexico 11%

Europe 3%

Quarterly 2012 sales for the United States include:

1st Qtr $1,500,400

2nd Qtr $2,080,000

3rd Qtr $1,160,000

4th Qtr $1,850,000